
For many, there is a compelling need to make a difference and leave a lasting impact at All Saints now and in the future

Contact us for more information

For more information or to answer your questions about a possible gift to The All Saints Catholic Church Endowment Trust, please contact:

Gina Rauker, Development Coordinator

972-778-0343

grauker@allsaintsdallas.org



**All Saints
Catholic Church**



*Building a
Lasting Legacy*

Expressing Our Gratitude

The All Saints Legacy Circle

The All Saints Legacy Circle was formed in 2019 to honor the individuals and families who have made long-term commitments to our church through planned gifts such as bequests, retirement asset, or insurance policies.

Our church is already the beneficiary of many gifts entrusted to All Saints by generous individuals and families. The All Saints Legacy Circle provides a way for us to recognize and thank Donors during their lifetimes as well as honor their memory after death.

If you have already remembered All Saints in your will, please contact us and consider joining us in our Legacy Circle.

The All Saints Catholic Church Endowment Trust is managed by The Catholic Foundation under an asset management agreement. Chartered in 1955, The Catholic Foundation was founded by a group of dedicated Catholic laymen with a vision that extended far beyond the charitable needs of the moment. This independent, nonprofit corporation has dedicated its resources to compassionate charitable giving through grants provided by benefactors through its many planned giving programs. Over the years, the Foundation has provided more than \$100 million to meet the needs of the local Catholic community

**THE
CATHOLIC
FOUNDATION**

12222 MERIT DRIVE, SUITE 850
DALLAS, TX 75251

Ph: 972-661-9792 fax: 972-661-0140
www.catholicfoundation.com

HOW WILL YOU BE REMEMBERED?

*A Guide to Charitable
Estate Planning*



ALL SAINTS CATHOLIC CHURCH
5231 MEADOWCREEK DRIVE—DALLAS, TX 75248
972-661-9282
www.allsaintsdallas.org

A Vision For The Future Of All Saints

A Note From Our Pastoral Administrator



Fr. Jovita Okoli,
Pastoral Administrator

About Building an Endowment Trust

The All Saints Endowment Trust has been formed to provide an ongoing investment to enhance support of our parish ministries, including our parish facilities.

The intent of the All Saints Endowment Trust is to establish a permanent fund that

is uniquely ours. It will provide annual support for our ministerial programming as well as facility needs, using only the interest provided by the Endowment. We pray this Endowment Trust will become a vehicle for contributions from many parishioners and friends who want their donation to be more than a “budgeted item” for the year; but rather an ongoing investment for the parish.

Remembering *All Saints Catholic Church* in your Estate Plan

Established in 1976, our church has been built over the years on the generosity of countless others who came before us.

All Saints has provided a spiritual foundation for our lives and has witnessed so many important milestones in the lives of our families—baptisms, graduations, weddings and funerals in addition to providing vital support during life’s most difficult times.

Your generosity helps to ensure that All Saints Catholic Church will always be there to provide this same spiritual formation for future generations, just as those who came before us did for our families.

Easy Planning Options

Bequest from Your Will or Living Trust

You can easily make a charitable gift of a specific dollar amount, percentage of your estate/trust, a certain asset or make charity a “residual beneficiary”. In addition to a very generous charitable gift, your trust or estate receives an estate tax benefit.*

Beneficiary Designation from a Retirement Plan

By designating charity as a beneficiary of your retirement plan, you support important charitable work and avoid both estate and income tax.

Charitable Gift of a Life Insurance Policy

You can assign whole life insurance policies to charity and name a charity as beneficiary. In return for your generosity, you receive a tax reduction for the premiums you paid on the policy.

Remembrance Giving

In memory of loved ones and friends, in honor of anniversaries, birthdays and baptisms or other special events.

The *All Saints Catholic Church* Endowment Trust

All Saints established a permanent endowment fund managed by The Catholic Foundation under an asset management agreement that is uniquely ours. Interest earned on the endowment will provide annual support for our facilities as well as funds for our programs and operating expenses.

You can specify that your gifts be added to our endowment or for a specific need at church. For more information or to answer your questions about possible gift, please contact:

Trustees

Michael Holmes

972-881-2327

mjholmes5@gmail.com

Rusty Miller

214-755-4060

rustymiller@gmail.com

*Please consult your tax advisor.